

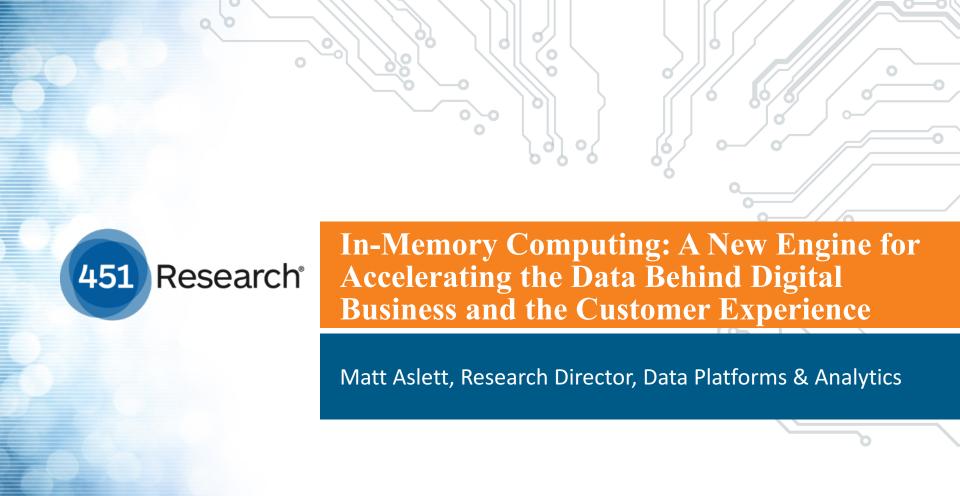
IN-MEMORY COMPUTING:

A NEW ENGINE FOR ACCELERATING THE DATA BEHIND DIGITAL BUSINESS AND THE CUSTOMER EXPERIENCE

Matt Aslett, Research Director, Data Platforms and Analytics, 451 Research Rob Meyer, Sr. Director, Outbound Product Management, GridGain Systems

April 18, 2018





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Research & Data

Advisory

Events

Go 2 Market

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2,000+ clients: Technology & Service providers, corporate advisory, finance, professional services, and IT decision makers

70,000+ IT professionals, business users and consumers in our 451 Alliance research community

Over 52 million data points published each quarter and 4.500+ reports published each year

3,000+ technology & service providers under coverage

451 Research and its sister company, Uptime Institute, are the two divisions of The 451 Group

Headquartered in New York City, with offices in London, Boston, San Francisco, Washington DC, Mexico, Costa Rica, Brazil, Spain, UAE, Russia, Taiwan, Singapore and Malaysia

MORE THAN 30% OF NEW DATABASE REVENUE WILL BE ASSOCIATED WITH HYBRID OPERATIONAL

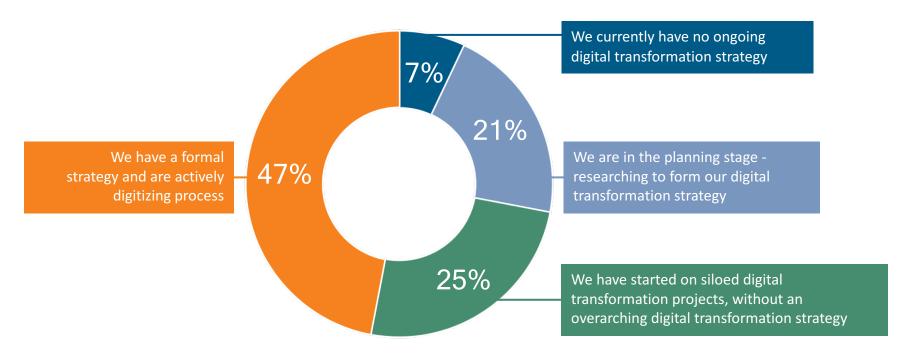
AND ANALYTIC PROCESSING (HOAP*) BY 2021, DRIVEN (IN PART) BY IN-MEMORY COMPUTING AND INTELLIGENT APPLICATIONS TO SUPPORT

IMPROVED CUSTOMER ENGAGEMENT.

451 RESEARCH



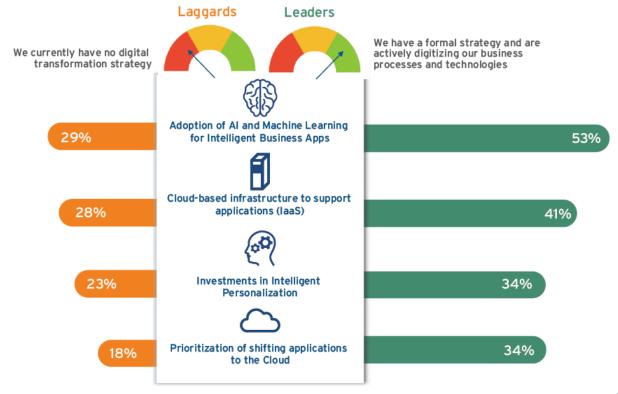
Digital transformation in real and happening now



Source: 451 Research Digital Transformation survey March/April 2017. Q. Which of the following best describes your organization's status with regards to digital transformation? n=405



Leaders are investing in AI, ML and personalization

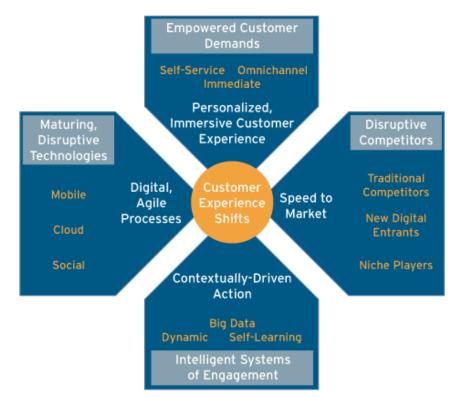


Improving customer experience is a key focus

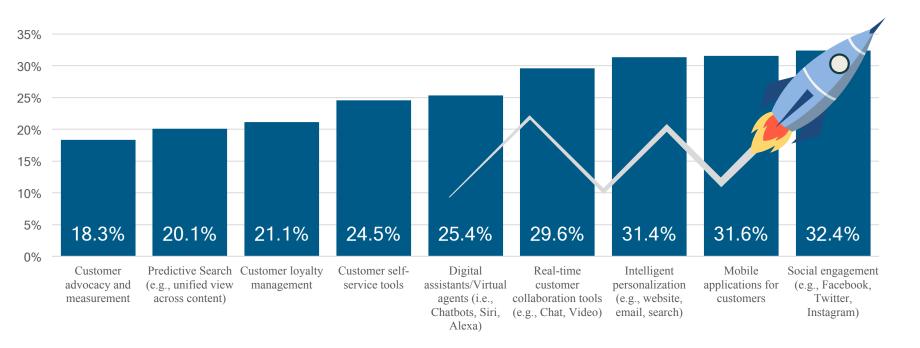


Customer Experience Shifts Drive Digital Transformation

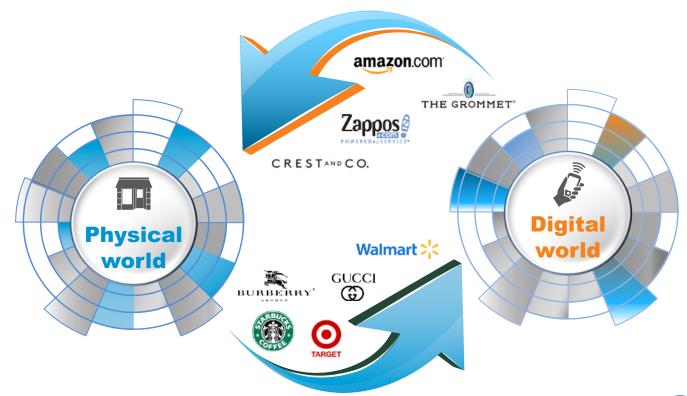
- Meeting demands of empowered customer
- Stop asking customers to adapt to company processes or technology constraint
- New competitive threats demand speed to market
- Analytics and data critical component to delivering contextually-driven engagement.



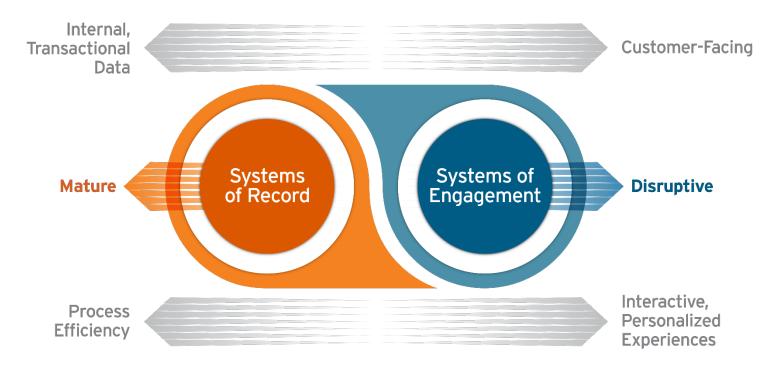
Real-Time Customer Engagement Tools expected to have biggest transformational impact over the next 12 months

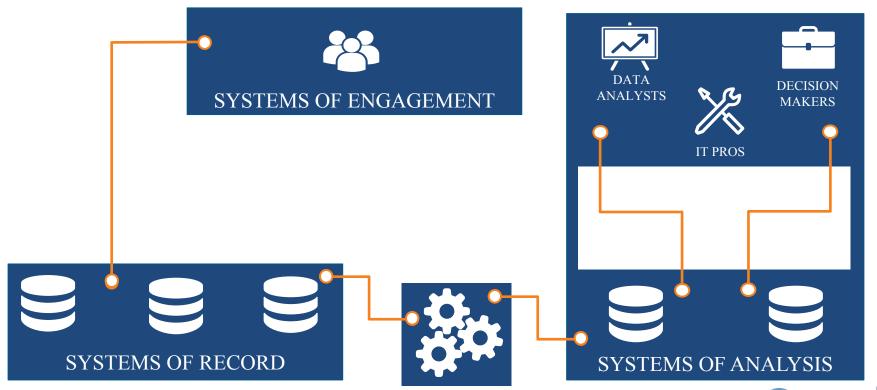


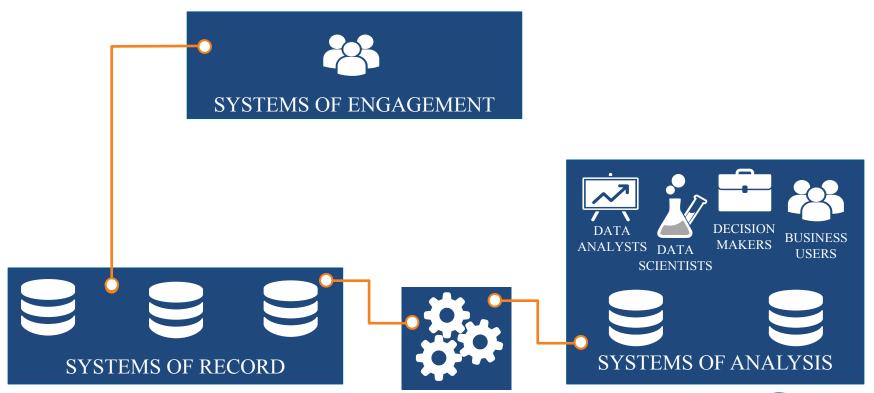
Digital and Physical Worlds Collide

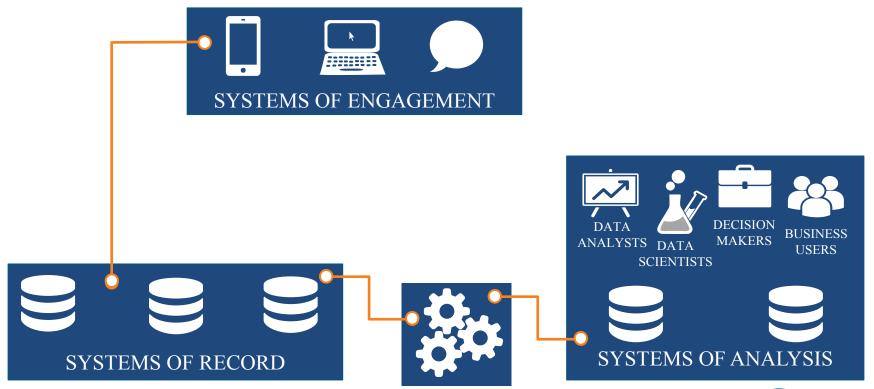


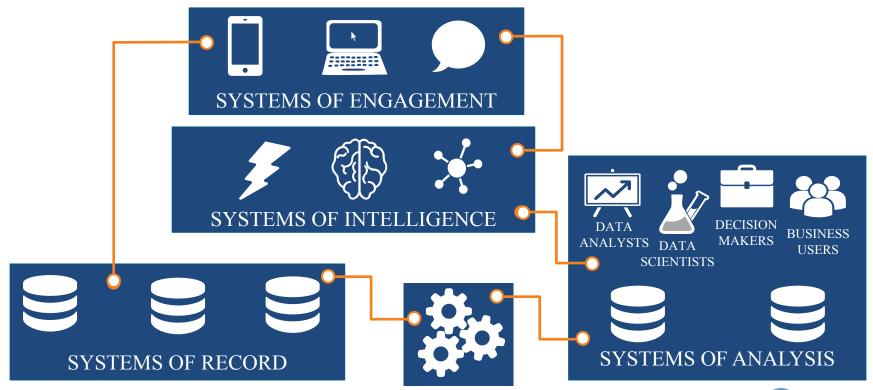
Investments Are Shifting to Systems of Engagement

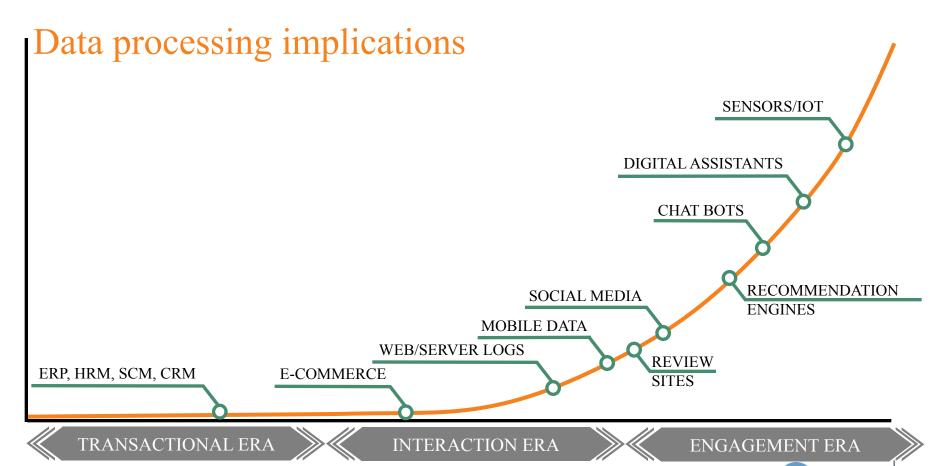












451 Research

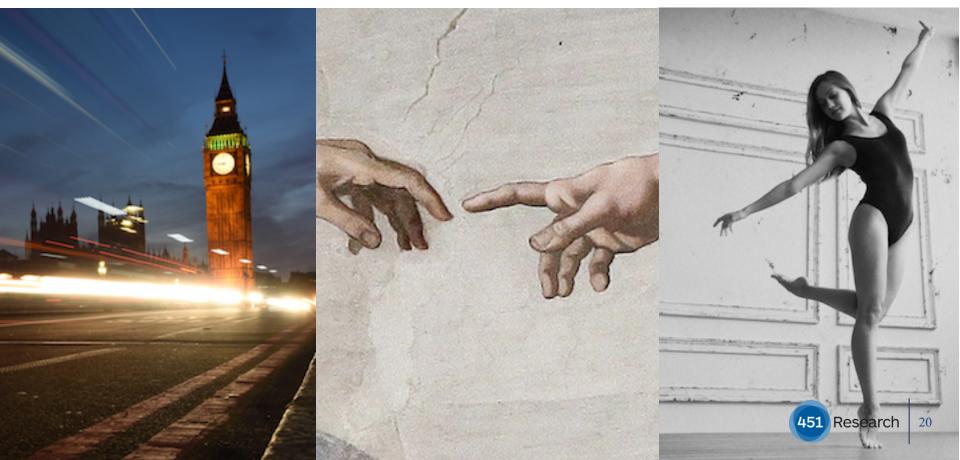
17



Query frequency



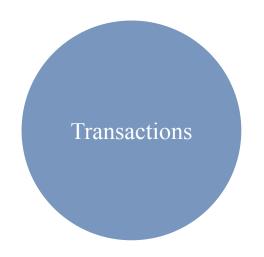
Data processing implications



Data processing requirements

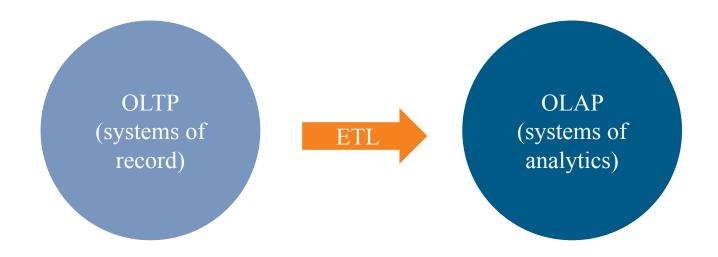


Hybrid operational and analytic processing

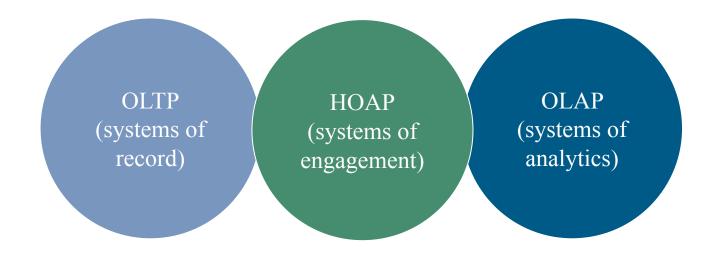




Hybrid operational and analytic processing

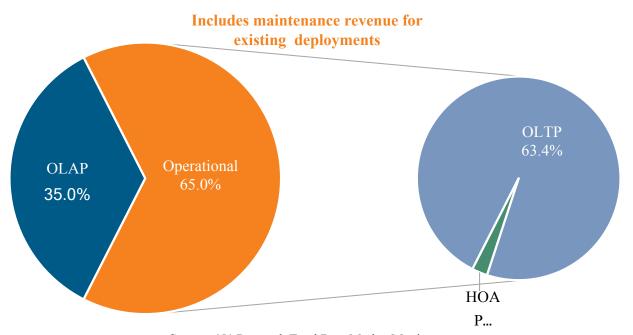


Hybrid operational and analytic processing



The Combined Database Market

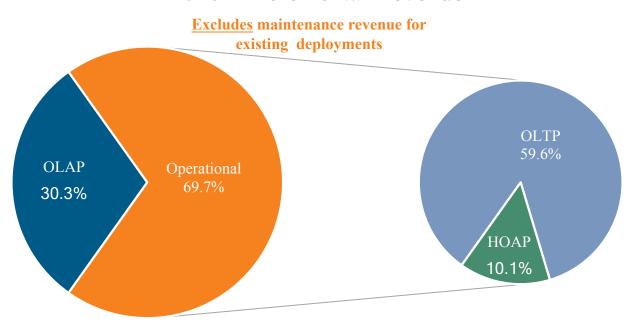




Source: 451 Research Total Data Market Monitor

The Combined Database Market

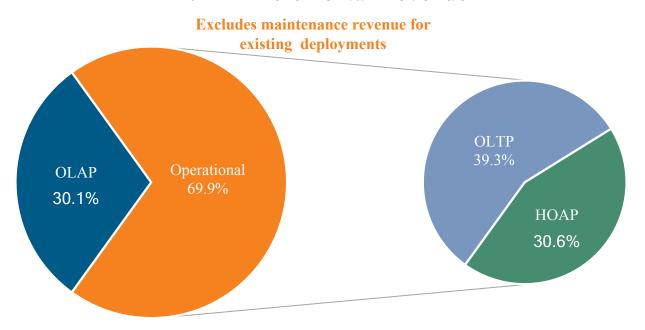
2016 – Incremental Revenue



Source: 451 Research Total Data Market Monitor

The Combined Database Market

2021 – Incremental Revenue



Source: 451 Research Total Data Market Monitor

HOAP data processing is just the foundation



Primary use-cases

OLTP

Systems of record.

Traditional enterprise operational applications

- ERP
- CRM
- SCM
- HRM

Processing operational data

HOAP

Systems of engagement.

Emerging enterprise operational applications

- Recommendations
- Personalized content
- Personalized offers
- Real-time fraud analysis

Analyzing operational data

OLAP

Systems of analysis.

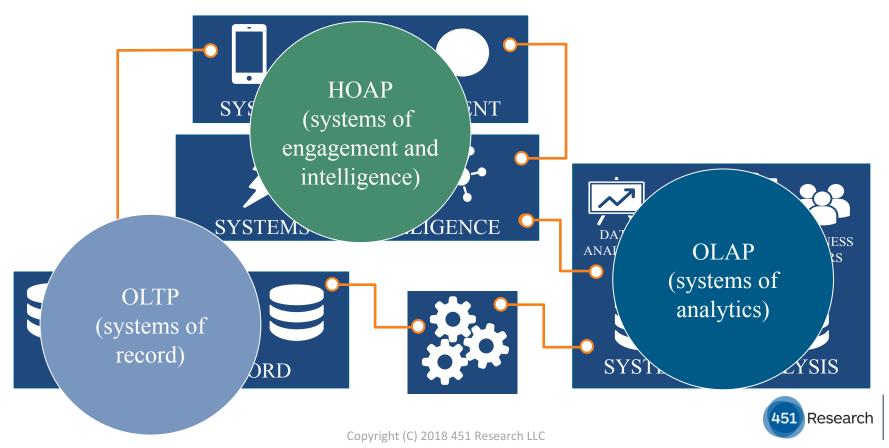
Traditional enterprise analytic applications

- Data warehousing
- Data marts
- BI and reporting
- Data science

Analyzing historical data



Retail example



Becoming data-driven also requires cultural and organizational change

The companies that are the most successful in their data-driven transformational change initiatives are those that have a CDO (or similar).

The CDO (or similar) needs to be empowered by the C-suite to drive business change and alter attitudes to the ways data and analytics are used across a company.

The CDO (or similar) needs to articulate the company's strategic vision to business users, but also the data and analytics needs of the business users to senior executives.

Part of the function is to encourage people to separate the ownership of data from the ownership of data processing and analytics technologies.

The business must generate a culture that embraces data at the heart of the decision-making process – that includes the C-suite itself.

DataOps, and the shift towards a federated model with distributed data analytics and data science expertise, along with a central office of the CDO or analytics center of excellence.

Key Takeaways



Catering to users' preferred ways of consuming information, engaging with brands is becoming an increasingly critical part of businesses strategic value proposition and competitive differentiation.



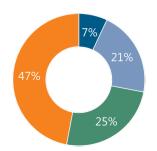
Hybrid operational and analytic processing database workloads are set to grew significantly for new database deployments, driven by the delivery of automated systems of engagement and the underlying systems of intelligence, in part to support improved customer engagement.



The development of new enterprise operational applications reliant on recommendations, personalized content, personalized offers and real-time fraud analysis, for example, will drive the adoption and use of in-memory, hybrid operational and analytic processing.



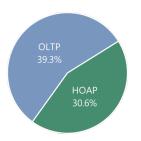
Recommendations



Don't be part of the 7% - or even the 53%. If you haven't started on digital transformation, start now, or face the consequences.

Explore the opportunities for new systems of engagement to improve customer experience, across multiple channels.





Invest in data processing technologies capable of supporting HOAP workloads – including in-memory data processing, stream processing, machine learning and intelligent personalization – as well as the all important applications to take advantage of that functionality.



BEST PRACTICES FOR DIGITAL BUSINESS AND IMPROVING THE CUSTOMER EXPERIENCE

With In-Memory Computing

Rob Meyer (rob.meyer@gridgain.com)

April 18, 2018



Leading Companies Worldwide Rely on GridGain





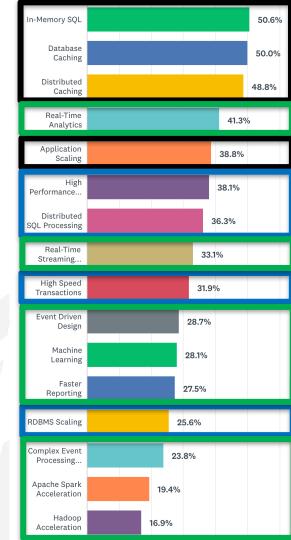




GridGain 4

Current Uses of In-Memory Computing

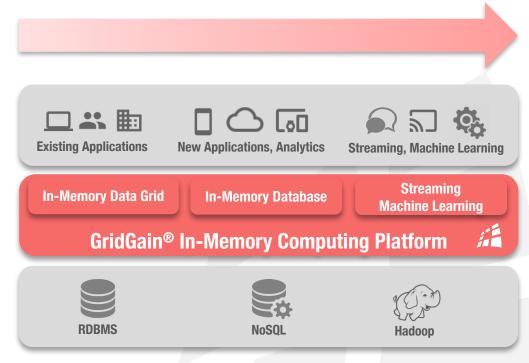
- Adding speed and scalability to existing applications
- Building new applications (with high transaction rates)
- Building streaming analytics, machine and deep learning



GridGain Company Confidential

Adopting In-Memory Computing – Best Practices

- Adding Speed and Scalability to Existing Applications
 - Web, Mobile (MBaaS)
- Building new applications
 - Data Services for Digital Business
 - Big Data (e.g. Personalization)
 - SaaS and Cloud computing
 - Internet of Things (IoT)
- Building streaming analytics, machine and deep learning
 - Ingestion, computing, analytics
 - Real-time compliance
 - Spark acceleration
 - Continuous model training, automation







ING - Accelerate Digital Banking

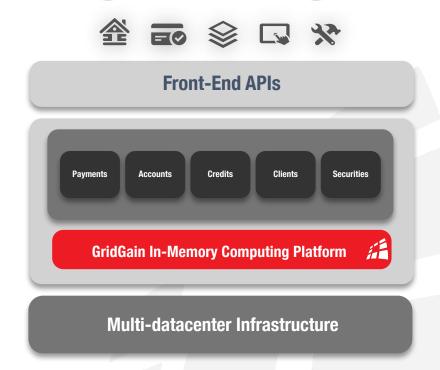
The ING Group is a Dutch multinational banking and financial services corporation headquartered in Amsterdam. Its primary businesses are retail banking, direct banking, commercial banking, investment banking, asset management, and insurance services.

Problem

- To deliver new competitive customer services fast
- High cost of running on mainframe infrastructure
- Transaction consistency over multiple geo-locations

GridGain Solution

- Powers the core solution for delivering new services
- Data aggregation across multiple sources
- Reduces infrastructure costs







SBERBANK - Innovate with New Banking Services

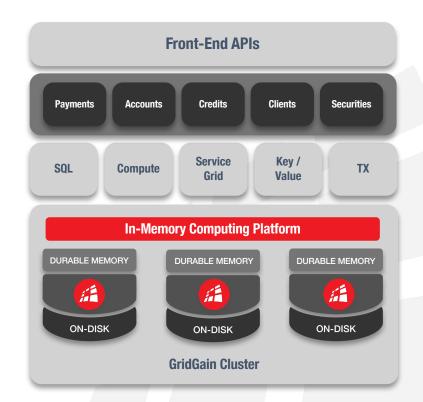
One of the top 20 banks worldwide, and the top bank in Russia with over 16,000 branches in all 83 constituent entities of the Russian Federation traversing 11 time zones and serving 70% of the Russian population

Problem

- Transaction load increased 100x (online and mobile banking)
- Needed common storage layer across the bank
- High cost of traditional RDBMS systems

GridGain Solution

- Benchmarked at 1 billion transactions/sec on 10 nodes
- Five 9s availability
- Scale-out across 2,000 servers in 3 data centers
- 1.5 Petabytes of data in memory
- Within 3 minutes (Immediate) availability, restart from disk
- Data foundation for new core banking systems





WELLINGTON MANAGEMENT®

- Next Generation, Real-time IBOR

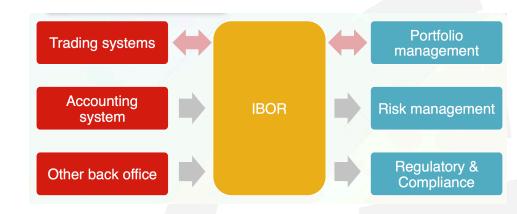
Wellington Management Company is one of the top 20 asset management firms in the world, headquartered in New York, with over \$1 Trillion under management.

Problem

- Current systems no longer scaling to handle the volumes
- Comply with new regulations following financial crisis
- Introduce new asset classes faster

GridGain Solution

- The Investment Book of Record (IBOR), a single real-time version of the truth
- 10x faster, linear horizontal scalability
- SQL + ACID supports existing systems and skillsets
- Transactions + analytics on a single platform
- MPP for real-time calculations + analytics
- Leverage Spark to populate IBOR

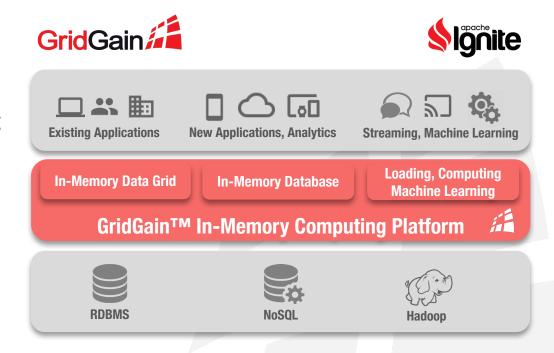




Next Steps with In-Memory Computing

The Path Towards a New HOAP/HTAP

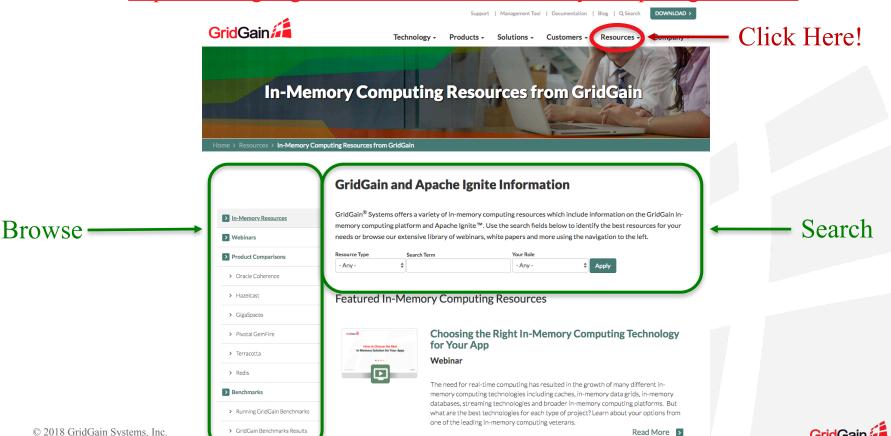
- Accelerate existing customer-facing applications and services (APIs)
- Innovate with new transactional, big data applications
- Automate decisions with analytics, streaming analytics
- Get ready for machine learning





Questions?

Visit https://www.gridgain.com/resources/in-memory-computing-resources



Thank You!

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